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UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re

Case No. BK-23-10423-mkn

CASH CLOUD, INC.,
dba COIN CLOUD,

Debtor.

**STIPULATION TO CONTINUE
BRIEFING DEADLINES IN
CONNECTION WITH
CONFIRMATION OF DEBTOR'S
AMENDED CHAPTER 11 PLAN OF
REORGANIZATION DATED
AUGUST 1, 2023 [ECF NO. 996]**

Hearing Date: August 17, 2023
Hearing Time: 10:30 a.m.

Cash Cloud, Inc. dba Coin Cloud (“Debtor”), debtor and debtor in possession in the above-captioned case (the “Chapter 11 Case”), by and through its counsel Fox Rothschild LLP; Genesis Global Holdco, LLC (“Genesis”), by and through its counsel Cleary Gottlieb Steen & Hamilton LLP and Snell & Wilmer L.L.P.; Enigma Securities Limited (“Enigma”), by and through its counsel Morrison & Foerster LLP and Shea Larsen; Brink’s Incorporated (“Brink’s”), by and through its

1 counsel Hirschler Fleischer, P.C., Christopher McAlary (“McAlary”) by and through his counsel and
 2 the Official Committee of Unsecured Creditors (the “Committee” and together with the Debtor,
 3 Genesis, Enigma, Brink’s and the Committee, the “Parties”), by and through its counsel Seward &
 4 Kissel LLP and McDonald Carano, LLP, stipulate and agree as follows (the “Stipulation”):

5 **RECITALS**

6 A. WHEREAS, on February 7, 2023, Debtor filed a voluntary petition under chapter 11
 7 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Nevada,
 8 commencing the Chapter 11 Case;

9 B. WHEREAS, on February 17, 2023, the United States Trustee for the District of
 10 Nevada appointed the Committee in the Chapter 11 Case [see ECF No. 131, as amended, ECF
 11 No. 177];

12 C. WHEREAS, on May 28, 2023, Debtor filed its *Chapter 11 Plan of Reorganization*
 13 *dated May 8, 2023* [ECF No. 528] (the “Plan”) and its *Disclosure Statement for Chapter 11 Plan of*
 14 *Reorganization dated May 8, 2023* [ECF No. 529] (the “Disclosure Statement”);

15 D. WHEREAS, a hearing on confirmation of the Plan and approval of the Disclosure
 16 Statement is currently scheduled for August 17, 2023 at 10:30 a.m.;

17 E. WHEREAS, on August 1, 2023, after negotiations with Genesis, Enigma and the
 18 Committee, the Debtor filed its *First Amended Chapter 11 Plan of Reorganization Dated August 1,*
 19 *2023* [ECF No. 996] (the “Amended Plan”) that alters the treatment of the claims of Genesis, Enigma
 20 and AVT Nevada, L.P. (“AVT”);

21 F. WHEREAS, the Parties desire to move the following deadlines:

22 a. The deadline for Debtor to file the ballot summary by August 10, 2023; and
 23 b. The deadline for Debtor to file any replies to objections and a brief in support of
 24 confirmation by August 10, 2023.

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1 NOW, THEREFORE, the Parties hereby stipulate and agree to the following:

2 IT IS STIPULATED AND AGREED that:

3 1. The deadline for Debtor to file its ballot summary shall be continued to August 15,
4 2023; and

5 2. The deadline for Debtor to file its replies to objections and brief in support of
6 Confirmation shall be continued to August 15, 2023.

7 Dated this 9th day of August 2023.

8 **FOX ROTHSCHILD LLP**

9
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